

Import Export Categories Extension for Magento2 User Manual



Import Export Categories for Magento2 Extension

By



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CONTENT

Introduction	3
Features	3
How to Create CSV?	4
Sample Import Categories CSV	9
How to Import Categories?	10
How to Export Categories?	12
FAQ	13
Support	14

Introduction:

This extension will import/export Category, Sub Category and Assign Product. You can import/export any type of Category Related data like Meta descriptions, Meta title, Meta keywords as well as if the category Active, anchor, category description, category image, page layout and custom layout. This extension facilitates creation of multiple categories, at-a-time using CSV files. Update and insert Categories only one CSV used of this extension.

Features of this extension:

- ⇒ Import/Export all category and related data.
- ⇒ Update and Insert Categories in the Magento.
- ⇒ You can delete the Categories.
- ⇒ Export category data including Product Sku.
- ⇒ Support multi store and multi website.
- ⇒ Import/Export category images.
- ⇒ Supported Magento Community **2.0, 2.1, 2.2**

How to create CSV?

⇒ For CSV header Information Please See the Below Screen.

category_id - Set the Category Id. This field use only for update and delete categories.

Note: Please set “**category_id**” column blank/remove for add category.

name - Set Category Name Store Wise. This field use only for update categories. If you changed category name then is required otherwise it is not required.

category_name - Set Category Name Store Wise. Existing Sub Category Not Created on Same level of This Extension.

(For Example - Level 1 -> Subcategory1, Level 2 -> Subcategory1/subcategory2, Level3 -> Subcategory1/Subcategory2/Subcategory3)

The screenshot shows a form for creating or updating a category. It includes the following fields and controls:

- Enable Category** [store view]: A toggle switch set to 'Yes' with the label **is_active**.
- Include in Menu** [store view]: A toggle switch set to 'Yes' with the label **include_in_navigation_menu**.
- Category Name** [store view]: A text input field with a red asterisk, labeled **category_name**.
- Category Image** [store view]: An 'Upload' button and the label **image**.
- Description** [store view]: A rich text editor with a toolbar (bold, italic, list, font family, font size, link, unlink, image, table, undo, redo) and the label **description**. Below the editor is a 'WYSIWYG Editor' button.
- Add CMS Block** [store view]: A dropdown menu with the text 'Please select a static block.' and the label **cms_block**.

is_active - Set the Category is Enabled or not. 1=true/0=false

include_in_navigation_menu - This Category including In Navigation Menu.
1=true/0=false

image - Set the Category Image.

Upload “Category Images” in your <Magento_Root>/pub/media/import/category/ folder.

description - Set the Category Description.

cms_block – Set the CMS Block. (For Example – Footer Links Block = 1)

display_mode – Set the Display Mode. (For Example – PRODUCTS/ PAGE/ PRODUCTS_AND_PAGE)

Products only = PRODUCTS

Static block only = PAGE

Static block and products = PRODUCTS_AND_PAGE

The screenshot shows a configuration interface for category settings. It includes the following fields and options:

- Display Mode** [store view]: A dropdown menu set to "Products only". Labeled **display_mode**.
- Anchor** [global]: A toggle switch set to "Yes". Labeled **is_anchor**.
- Available Product Listing Sort By** [store view]: A dropdown menu with options "Position", "Product Name", and "Price". Labeled **available_sort_by**. Below it is a checked checkbox for "Use All".
- Default Product Listing Sort By** [store view]: A dropdown menu set to "Position". Labeled **default_sort_by**. Below it is a checked checkbox for "Use Config Settings".
- Layered Navigation Price Step** [store view]: A text input field containing "\$". Labeled **price_step**. Below it is a checked checkbox for "Use Config Settings".

is_anchor – Set the Category is Anchor or not. 1=true/0=false

available_sort_by – Set the Available Product Listing Sort By. (For Example – price|name)

default_product_listing– Set the Default Product Listing Sort By. (For Example – position/ name/price)

Best Value = position

Name = name

Price = price

price_step – Set the Layered Navigation Price Step.

url_key - Set the Category URL key. If you can not set any data in url_key field then extension will automatically create that URL key.

URL Key <small>[store view]</small>	<input type="text"/>	url_key
Meta Title <small>[store view]</small>	<input type="text"/>	page_title
Meta Keywords <small>[store view]</small>	<input type="text"/>	meta_keywords
Meta Description <small>[store view]</small>	<input type="text"/>	meta_description

page_title - Set the Page Title.

meta_keywords - Set the Meta Keywords.

meta_description - Set the Meta Descriptions.

Use Parent Category Settings **use_parent_category**

Theme [store view] -- Please Select -- **custom_design**

Layout [store view] No layout updates **page_layout**

Layout Update XML [store view] **custom_layout**

Apply Design to Products **apply_to_products**

Schedule Design Update

Schedule Update From [store view] **active_from** To **active_to**

use_parent_category – Set the Use Parent Category Settings. 1=true/0=false

custom_design – Set the Custom Design Settings. It is used if Use Parent Category Settings is disabled. (**For Example** – Magento Blank = 1 or Magento Luma = 2)

page_layout – Set the Page Layout. It is used if Use Parent Category Settings is disabled.

Empty = empty

1 column = one_column

2 columns with left bar = two_columns_left

2 columns with right bar = two_columns_right

3 columns = three_columns

active_from – Set the Active From. It is used if Use Parent Category Settings is disabled.

active_to – Set the Active To. It is used for only Use Parent Category Settings in Disabled.

apply_to_products – Set the Apply to Products Active or not. It is used if Use Parent Category Settings is disabled. 1=true/0=false

custom_layout – Set the Custom Layout Update. It is used if Use Parent Category Settings is disabled.

<input checked="" type="checkbox"/>	ID	Name	SKU	Price	Position
Yes ▾	<input type="text"/>	<input type="text"/>	<input type="text"/>	From <input type="text"/> To <input type="text"/>	From <input type="text"/> To <input type="text"/>
<input checked="" type="checkbox"/>	2046	Set of Sprite Yoga Straps	24-WG085_Group		1 <input type="text"/>
<input checked="" type="checkbox"/>	51	Sprite Yoga Companion Kit	24-WG080		1 <input type="text"/>
<input checked="" type="checkbox"/>	44	Didi Sport Watch	24-WG02	\$92.00	1 <input type="text"/>
<input checked="" type="checkbox"/>	43	Clamber Watch	24-WG03	\$54.00	1 <input type="text"/>
<input checked="" type="checkbox"/>	42	Bolo Sport Watch	24-WG01	\$49.00	1 <input type="text"/>

sku – Set the product SKU in this filed, whatever sku you will add in this filed, that products will assign to this category. Separate products SKU with pipe (|) sign. (For Example – Sku1|Sku2|Sku3) For More Details Please See the Above Screen

Sample import categories CSV

Go to <https://www.magebees.com/magento2-import-export-categories-extension.html>

Go to **support** tab and download “**Import-export-categories-sample-csv**” file.

import_categories_all_fields.csv – Using this csv you can import all the fields. (Here, you can use store_code = **all** or **your store view code**)

import_categories_min_required_fields.csv – Insert min required category data wise created sample CSV.

import_categories_min_required_fields_with_images.csv – Insert min required fields with category images.

import_categories_without_product.csv - Without product wise created sample CSV.

update_categories.csv - Using this CSV you can update all the categories fields. (See the **category_id** Column).

update_categories_name.csv - Using this CSV you can update categories name. (See the **name** Column).

delete_categories.csv - Using this CSV you can delete the categories.

Note: Please set “**category_id**” column blank/remove for add category.

How to import categories?

You must have to follow below steps:

Step-1

Prepare your CSV as per our documentation. For more detail see (How to create CSV? Or refer sample import categories csv). Create new “**something.csv**” File.

Note: - Do Not Change CSV header.

Step-2

Go to **Your Site Backend -> SYSTEM -> MageBees – Import/Export Categories -> Import Categories.**

MageBees - Import/Export Categories

Reset

IMPORT CATEGORIES

Import Information

Make sure that data encoding in the file is consistent and saved in CSV (comma separated only) with supported encodings (UTF-8 or ANSI).

Note: If you are going to Import Categories with its images then make sure you put images in your store directory/pub/media/import/category folder.

Note: Please add "category_id" and "name" column in your CSV for the update category. Before import the categories please refer sample csv files.

Import CSV file only

Upload CSV No file selected.

Store View

Import Behavior

Step-3

Please upload your created csv file and Select Filed as per your requirement then click on “**Click here for Proceed**” button.

Note: If you are going to import categories with its images then make sure you put **images** in your **store directory/pub/media/import/category** folder.

Note: Please do not close this screen before completing process. It will lead undesired results if you closed before complete the process.

Step-4.

Now successfully import categories.

Your store categories will be display on **Admin -> PRODUCTS / CATALOG -> Products -> Inventory -> Categories.**

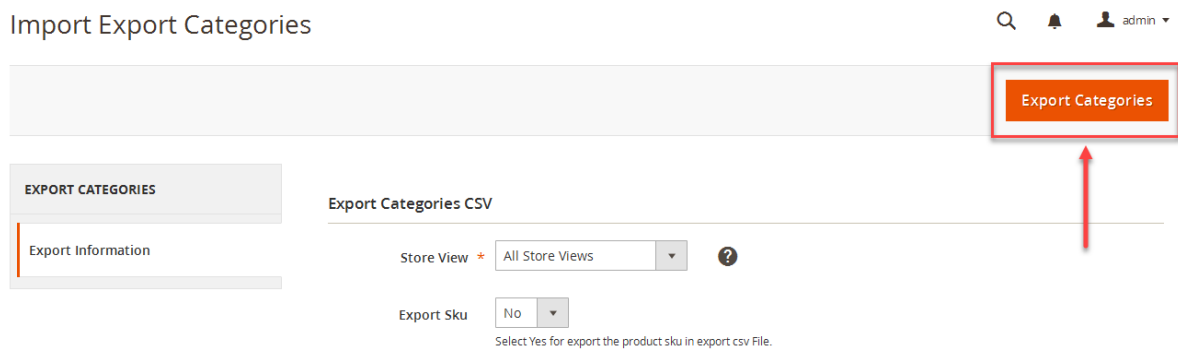
How to Export Categories?

You must have to follow below steps:

Step-1

Go to **Your Site Backend -> SYSTEM -> MageBees – Import/Export Categories -> Export Categories.**

You will get Following Screen.



Step-2

Select Filed as per your requirement then click on “**Export Categories**” Button.

Step-3

Now successfully export categories.

You can get exported CSV file in **<Magento-Root>/var/export/ file**

FAQ:-

Below is the detail explanation:

Q-1:- I have installed import export categories extension but got following error. "There has been an error processing your request". **"Please upgrade your database: Run bin/magento setup:upgrade"**.

- ⇒ Run **"php bin/magento setup:upgrade"** command to your terminal or command prompt. Please see installation steps for that. [Click Here](#)

Q-2:- I am getting max execution time error, what I have to do?

- ⇒ If you getting time out then increase your time our limit. For that you have to consult you hosting guy.

Q-3:- I am getting "'var/export' directory does not exit!" error?

- ⇒ This error comes due to "var/export" directory does not exists or not having write permission.

Thank you!

Do you need Extension Support? Please create support ticket for quick reply,

<https://support.magebees.com>

Do you have any suggestions? Please contact us,

<https://www.magebees.com/contact-us>