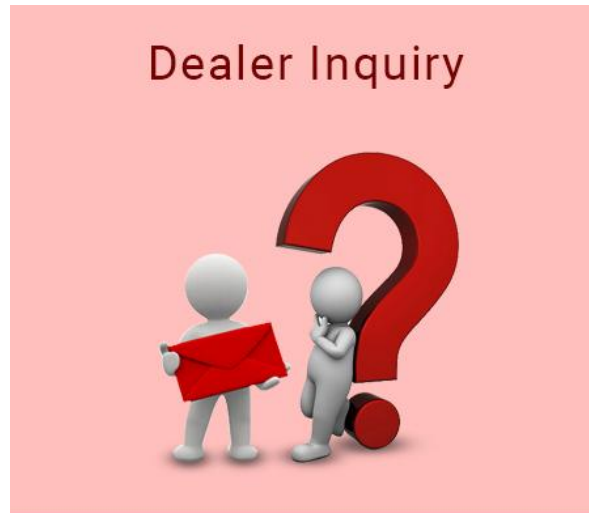


# Dealer Inquiry Extension for Magento 2 User Manual



## Dealer Inquiry

By



**MageBees a Venture by Capacity Web Solutions Pvt. Ltd.**

Support Ticket: - <http://support.magebees.com> , Support Email :- support@magebees.com

# Dealer Inquiry By MageBees

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# Dealer Inquiry By MageBees

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## INTRODUCTION

This dealer inquiry extension is very helpful for setup Dealer inquiry features into your store. If you are wholesaler or distributor then you can use this extension. You can use this extension for inquiry forms of your website. Our extension is easy to setup and give many options for settings from admin.

## DEALER INQUIRY EXTENSION FEATURES

- ⇒ Admin can manage inquiry details from “Manage Dealers” Section.
- ⇒ Admin can create customer from Dealer Inquiries page. Customer can get registration details by email which have auto generated password.
- ⇒ Enable/Disable form fields, top link, heading.
- ⇒ Set Meta information, labels of form fields, page heading, page description, top link, email subjects.
- ⇒ Used magento default captcha for inquiry form.
- ⇒ Set custom URL key store wise.
- ⇒ Used magento default templates for email and also can select custom template.
- ⇒ Support multi store and multi website.
- ⇒ Able to select different customer group for create customer from configuration.
- ⇒ There are three extra fields of textbox, date time picker field and also upload multiple files field.
- ⇒ Dependent drop down for state if specified in country.

# Dealer Inquiry By MageBees

## CONFIGURATION SETTINGS

➤ Go to admin → STORES → Configuration → MAGEBEES → Dealer Inquiry

The screenshot shows the 'Configuration' page in the MageBees admin interface. At the top, there is a search icon, a notification bell, and a user profile icon labeled 'admin'. Below this is a 'Store View' dropdown set to 'Default Config' and a 'Save Config' button. The main content area is divided into two columns. The left column is a navigation menu with categories: MAGEBEES (expanded), GENERAL, CATALOG, CUSTOMERS, SALES, SERVICES, and ADVANCED. The 'MAGEBEES' category is highlighted with a red box and contains a sub-item 'Dealer Inquiry'. The right column lists configuration settings under the heading 'Settings', including 'Dealer Inquiry Owner Email Template', 'Dealer Inquiry Customer Email Template', 'Create Customer Email Template', 'Change Label of Fields', and 'Show/Hide Fields'. Each setting has a dropdown arrow icon on the right.

# Dealer Inquiry By MageBees

## ➤ Settings Tab:-

Settings ⌵

Enabled	<input type="text" value="Yes"/>	[STORE VIEW]
	Select Yes for display the Dealer Inquiry on frontend.	
URL Key	<input type="text" value="Inquiry"/>	[STORE VIEW]
	Relative to Website Base URL.	
Enabled Top Link	<input type="text" value="Yes"/>	[STORE VIEW]
	Select Yes for display the Dealer inquiry top link on frontend.	
Top Link Label	<input type="text" value="Dealer Inquiry"/>	[STORE VIEW]
	Here, We can Set Dealer Inquiry Top Link Label.	
Page Layout	<input type="text" value="1 column"/>	[STORE VIEW]
	Here, We can Set Dealer inquiry Page Layout.	
Display Heading	<input type="text" value="No"/>	[STORE VIEW]
	Select Yes for display the Dealer Inquiry Heading on form.	
Meta Title	<input type="text" value="Dealer Inquiry"/>	[STORE VIEW]
	Here, We can Set Dealer inquiry Page title.	
Meta Description	<input type="text" value="Dealer Inquiry registration form"/>	[STORE VIEW]
Meta Keywords	<input type="text" value="dealer,wholesale,inquiry,enquiry"/>	[STORE VIEW]
Description	<input type="text" value="Write description here and it will display after Title."/>	[STORE VIEW]
	This text will appear under the Dealer inquiry Form title.	
Submit Button Label	<input type="text" value="Submit"/>	[STORE VIEW]
	Set text for the submit button of the form.	
Success Message	<input type="text" value="Thanks for contacting us. We'll respond to you very soon."/>	[STORE VIEW]
	This text will be displayed after successfully submit form.	
Select Customer group for create customer	<input type="text" value="General"/>	[STORE VIEW]
	Choose customer type from here for create different type of customer from Dealer Manager.	

## Dealer Inquiry By MageBees

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- ⇒ **Enabled:** Enabled/Disabled the Dealer Inquiry Extension from Admin Panel.
- ⇒ **URL Key:** Set your custom URL key for inquiry form relative to Website Base URL.
- ⇒ **Enabled Top Link:** Enabled/Disabled top link for open dealer inquiry form.
- ⇒ **Top Link Label:** Set top link label text.
- ⇒ **Page Layout:** Set page layout of dealer inquiry form and success page.
- ⇒ **Display Heading:** Enable/Disable inquiry form heading.
- ⇒ **Heading Label:** Set heading text of dealer inquiry form.
- ⇒ **Meta Title, Meta Description, Meta Keywords:** Set Meta title, description and keywords of dealer inquiry.
- ⇒ **Description:** Set description text and it shows below the dealer inquiry form title.
- ⇒ **Submit Button Label:** Set submits button text.
- ⇒ **Success Message:** Set success message text after submit form successfully.
- ⇒ **Select Customer Group for create customer:** Select different customer group type for create customer from dealer manager.

# Dealer Inquiry By MageBees

## ➤ Dealer Inquiry Owner Email Template Tab:-

### Dealer Inquiry Owner Email Template ⌵

After submit dealer inquiry form Owner get email notification so you can set Email Subject and Email template here.

Subject	<input type="text" value="New Dealer Inquiry from dealer"/>	[STORE VIEW]
Email Template	<input type="text" value="Dealer Inquiry-Admin Email (Default)"/> ▼	[STORE VIEW]
Email Send to	<input type="text" value="Default General Contact"/> ▼	[STORE VIEW]

- ⇒ Set email template subject.
- ⇒ Choose email template which are created in Transactional Email or use default template.
- ⇒ Select owner email which is specified in general contact or can specify custom owner email address.

## ➤ Dealer Inquiry Customer Email Template Tab:-

### Dealer Inquiry Customer Email Template ⌵

After submit dealer inquiry form customer get email notification so you can set Email Subject and Email template here.

Subject	<input type="text" value="Thank you for contacting Us."/>	[STORE VIEW]
Email Template	<input type="text" value="Dealer Inquiry-Customer Submit Form"/> ▼	[STORE VIEW]

- ⇒ Set email template subject.
- ⇒ Choose email template which are created in Transactional Email or use default template.

# Dealer Inquiry By MageBees

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## ➤ Create Customer Email Template Tab:-

### Create Customer Email Template ⌵

When admin click on create customer button. Customer get email notification of his username and password. So for that email you can set email Subject and email template here.

Subject	<input type="text" value="Registration Details of Dealer"/>	[STORE VIEW]
Email Template	<input type="text" value="Dealer Inquiry-Create Customer Email"/> ▼	[STORE VIEW]

- ⇒ Set email template subject.
- ⇒ Choose email template which are created in Transactional Email or use default template.

# Dealer Inquiry By MageBees

## ➤ Change Label of Fields Tab:-

You can set all field of label.

### Change Label of Fields ⌵

First Name	<input type="text" value="First Name"/>	[STORE VIEW]
Last Name	<input type="text" value="Last Name"/>	[STORE VIEW]
Company Name	<input type="text" value="Company Name"/>	[STORE VIEW]
Tax/VAT Number	<input type="text" value="Tax/VAT Number"/>	[STORE VIEW]
Address	<input type="text" value="Address"/>	[STORE VIEW]
City	<input type="text" value="City"/>	[STORE VIEW]
State	<input type="text" value="State / Province"/>	[STORE VIEW]
Country	<input type="text" value="Country"/>	[STORE VIEW]
ZIP / Postal Code	<input type="text" value="ZIP / Postal Code"/>	[STORE VIEW]
Contact Number	<input type="text" value="Contact Number"/>	[STORE VIEW]
Email	<input type="text" value="Email"/>	[STORE VIEW]
Website	<input type="text" value="Website"/>	[STORE VIEW]
Description	<input type="text" value="Business Description"/>	[STORE VIEW]
Date Time	<input type="text" value="Date Time"/>	[STORE VIEW]
Upload Files	<input type="text" value="Upload Files"/>	[STORE VIEW]
Extra Field 1	<input type="text" value="Extra Field 1"/>	[STORE VIEW]
Extra Field 2	<input type="text" value="Extra Filed 2"/>	[STORE VIEW]
Extra Filed 3	<input type="text" value="Extra Field 3"/>	[STORE VIEW]

# Dealer Inquiry By MageBees

## ➤ Show/Hide Fields Tab:-

You can show/hide following fields as per requirement.

### Show/Hide Fields ⌵

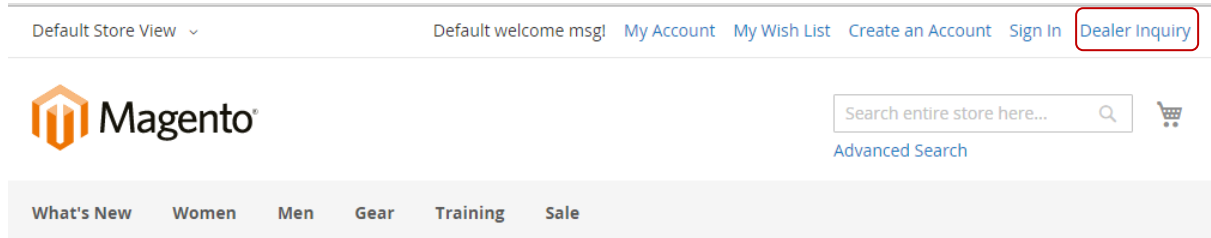
Tax/VAT Number <small>[store view]</small>	Yes	▼
Address Fields <small>[store view]</small>	Yes	▼
Website <small>[store view]</small>	Yes	▼
Date Time <small>[store view]</small>	No	▼
Upload File <small>[store view]</small>	No	▼
Extra Field 1 <small>[store view]</small>	No	▼
Extra Filed 2 <small>[store view]</small>	No	▼
Extra Filed 3 <small>[store view]</small>	No	▼
Captcha <small>[store view]</small>	Yes	▼

# Dealer Inquiry By MageBees

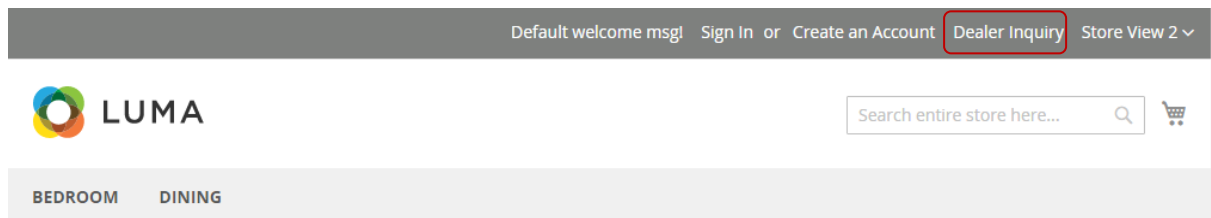
## MANAGE DEALER

### Step-1

Go to your site frontend. You will Get Following Screen.



Screen 1.1 (Blank Theme)



Screen 1.2 (Luma Theme)

For display topline in Luma Theme you have to uncomment some code from

`<root_directory>/app/code/Magebees/Inquiry/view/frontend/layout/default.xml`

Code :

```
<move element="inquiry.link" destination="header.links" />
```

# Dealer Inquiry By MageBees

## Step-2

Click on “Dealer Inquiry” link. (From Header Navigation)

### Dealer Inquiry

Write description here and it will display after Title.

First Name \*

Last Name \*

Email \*

Company Name \*

Tax/VAT Number

Address \*

City \*

ZIP / Postal Code \*

Country \*

State / Province \*

Contact Number \*

Website

Business Description \*

Date Time

Upload Files

Extra Field 1

Extra Filed 2

Extra Field 3

Please type the letters and numbers below \*



# Dealer Inquiry By MageBees

Fill required information and submit the form.

## Step-3

Go to Admin → CUSTOMERS → MageBees Dealer Management.

The screenshot shows the 'Customers' section of the MageBees Admin interface. The sidebar on the left has 'CUSTOMERS' highlighted. The main content area displays a summary of dealer statistics:

Revenue	Tax	Shipping	Quantity
\$0.00	\$0.00	\$0.00	0

Below the statistics, there are tabs for 'Bestsellers', 'Most Viewed Products', 'New Customers', and 'Customers'. A message states: 'We couldn't find any records.' A 'Total' of \$32.00 is shown at the bottom left.

You can see all dealers' list from here

## Manage Dealers

The 'Manage Dealers' interface shows a table with 3 records found. The table columns are: Dealer ID, First Name, Last Name, Email, Is Customer Created, Store View, Created Date, and Action. The records are:

Dealer ID	First Name	Last Name	Email	Is Customer Created	Store View	Created Date	Action
3	Domenico	Rutigliano	domenico@gmail.com	NOT CREATED	Main Website Main Website Store store view 2	03/02/2016 10:36:12	Create Customer
2	John	Peter	Johnpeter@gmail.com	NOT CREATED	Main Website Main Website Store store view 2	03/02/2016 10:19:13	Create Customer
1	Steev	Smeeth	steev.smeeth@gmail.com	NOT CREATED	Main Website Main Website Store Default Store View	02/02/2016 07:39:13	Create Customer

# Dealer Inquiry By MageBees

Mouse over on particular record and click on it for see detailed page. You will get following screen.

Steev Smeeth 🔍 🔔 👤 admin

← Back   Reset   Delete Dealer   Create Customer

**DEALER INFORMATION**

Dealer Details

First Name	Steev
Last Name	Smeeth
Email	steev.smeeth@gmail.com
Company Name	Magebees
Tax/VAT Number	789456
Address	6990 US-36, Fletcher, OH 45326
City	Los Angeles
State	California
Country	United States
Zip	541236
Phone	+1 937-368-2650
Website	www.magebees.com
Is Customer Created	Not Created
Business Description	Dealers
Store View	Default Store View
Created Date	2016-02-04 10:20:18
Date Time	2016-02-04 15:33:00
Extra Field 1	Extra Field 1
Extra Filed 2	Extra Field 2
Extra Field 3	Extra Field 3
Uploaded File	<a href="#">/f1/file1.jpg</a>
Uploaded File	<a href="#">/f1/file2.jpg</a>

# Dealer Inquiry By MageBees

## Step-4

After submitting dealer inquiry form, admin get email notification like following screen.

**New Dealer Inquiry from dealer** Inbox x

**Steev Smeeth** <testing.cws@gmail.com> **Subject** 5:52 PM (0 minutes ago)

to me

Hello Owner,

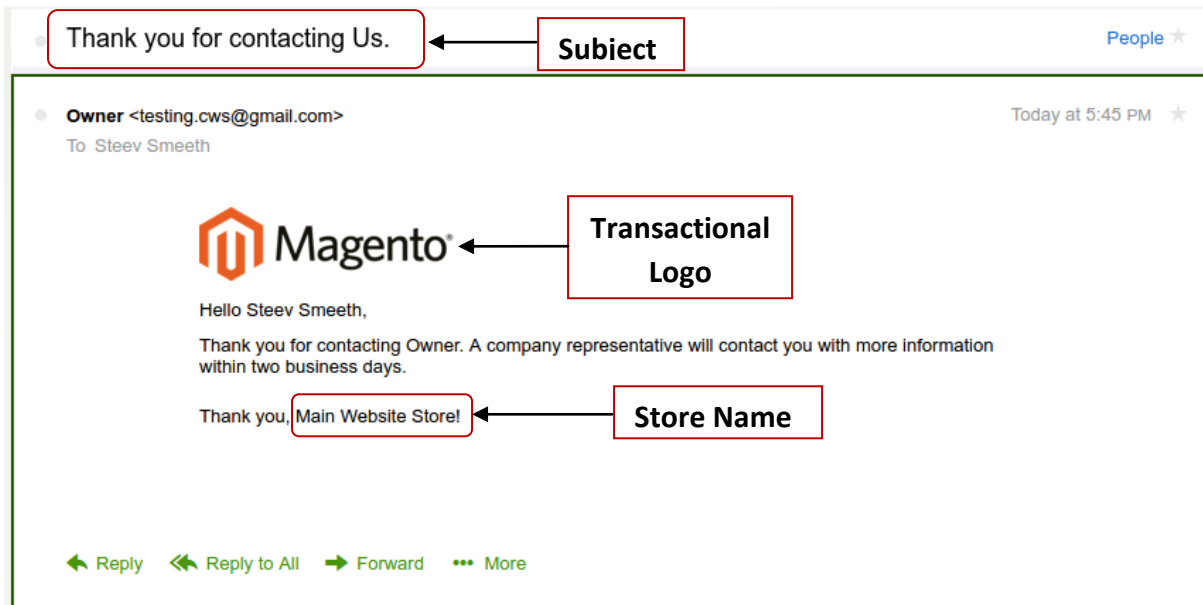
Mr/Ms. Steev Smeeth have filled dealer inquiry form and details are below.

First Name: Steev  
Last Name: Smeeth  
Email: [testingcws@yahoo.com](mailto:testingcws@yahoo.com)  
Company Name: Magebees  
Tax/VAT Number: 789456  
Address: 6990 US-36, Fletcher, OH 45326  
City: Los Angeles  
State / Province: California  
Country: United States  
ZIP / Postal Code: 541236  
Contact Number: [+1 937-368-2650](tel:+19373682650)  
Website: [www.magebees.com](http://www.magebees.com)  
Business Description: Dealers  
Date Time: 03-02-2016 17:45  
Extra Field 1: Extra Field 1  
Extra Filed 2: Extra Field 2  
Extra Field 3: Extra Field 3  
Upload Files: [/f/i/file1\\_3.jpg](#), [/f/i/file2\\_3.jpg](#)

Thank you **Main Website Store** **Store Name**

## Dealer Inquiry By MageBees

After submitting dealer inquiry form, customer gets email notification like following screen.



# Dealer Inquiry By MageBees

## CREATE CUSTOMER

➤ Go to MAGEBEES → Dealer Inquiry → Manage Dealers.

	Dealer ID ↑	First Name	Last Name	Email	Is Customer Created	Store View	Created Date	Action
Any ▾	From <input type="text"/> To <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	▾	▾	From <input type="text"/> To <input type="text"/>	
<input type="checkbox"/>	3	Domenico	Rutigliano	domenico@gmail.com	NOT CREATED	Main Website Main Website Store store view 2	03/02/2016 10:36:12	Create Customer
<input type="checkbox"/>	2	John	Peter	johnpeter@gmail.com	NOT CREATED	Main Website Main Website Store store view 2	03/02/2016 10:19:13	Create Customer
<input type="checkbox"/>	1	Steev	Smeeth	steev.smeeth@gmail.com	NOT CREATED	Main Website Main Website Store Default Store View	02/02/2016 07:39:13	Create Customer

➤ Click on “Create Customer” link for create customer form here.

Create Customer

OR

Steev Smeeth

🔍 🔔 1 👤 admin ▾

← Back   Reset   Delete Dealer   Create Customer

### DEALER INFORMATION

#### Dealer Details

#### Dealer Details

First Name Steev  
Last Name Smeeth  
Email steev.smeeth@gmail.com  
Company Name Magebees  
Tax/VAT Number 789456  
Address 6990 US-36, Fletcher, OH 45326  
City Los Angeles

➤ Click on “Create Customer” from dealer detailed page.

# Dealer Inquiry By MageBees

## Manage Dealers

Search [ ] [ ] [ ] admin [ ]

✓ The customer has been created successfully.

Search [ ] [Reset Filter](#)

Actions [ ] 3 records found 20 per page 1 of 1

Dealer ID	First Name	Last Name	Email	Is Customer Created	Store View	Created Date	Action
3	Domenico	Rutigliano	domenico@gmail.com	NOT CREATED	Main Website Main Website Store store view 2	03/02/2016 10:36:12	Create Customer
2	John	Peter	johnpeter@gmail.com	NOT CREATED	Main Website Main Website Store store view 2	03/02/2016 10:19:13	Create Customer
1	Steev	Smeeth	steev.smeeth@gmail.com	CREATED	Main Website Main Website Store Default View	02/02/2016 07:39:13	Create Customer


After created customer

In above screenshot third row has new created customer entry. When admin click on create customer button after customer get email of his username and password as per below screen.

Registration Details of Dealer ← Subject

Owner <testing.cws@gmail.com> Today at 5:47 PM

To Steev Smeeth

 ← Transactional Logo

Steev Smeeth,  
Welcome to Main Website Store.  
To sign in to our site, use these credentials on the [My Account](#) page:  
**Email:** testingcws@yahoo.com  
**Password:** wV75gHgM7  
Thank you, Main Website Store! ← Store Name

← Reply   ← Reply to All   → Forward   ... More

# Dealer Inquiry By MageBees

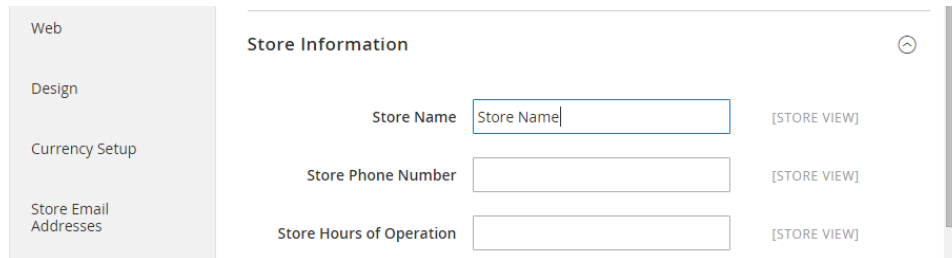
## FAQ

**Q-1:** I have Installed Dealer Inquiry Extension. But get following error.

- ⇒ Run “**php bin/magento setup:upgrade**” command to your terminal or command prompt. Please see installation steps for that.

**Q-2:** Store Name not displayed in email.

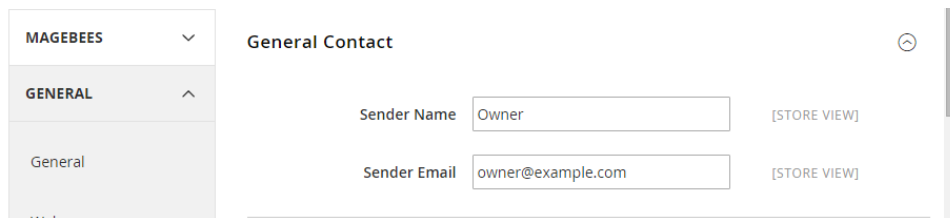
- ⇒ Go to STORES → Configuration → General → General Tab.
- ⇒ Specify store name in Store Information Section as per display in following screen.



The screenshot shows the 'Store Information' configuration page in the Magento Admin. On the left is a sidebar menu with options: Web, Design, Currency Setup, and Store Email Addresses. The main content area is titled 'Store Information' and contains three input fields, each with a '[STORE VIEW]' link to its right: 'Store Name' (containing the text 'Store Name'), 'Store Phone Number', and 'Store Hours of Operation'.

**Q-3:** We have implemented dealer inquiry extension but admin did not get mail when customer submits the dealer inquiry form. Can please let me know how admin can get the mail.

- ⇒ Go to STORES → Configuration → General → Store Email Addresses Tab.
- ⇒ Please specify Sender Email in **General Contact** section for getting admin mail.



The screenshot shows the 'General Contact' configuration page in the Magento Admin. On the left is a sidebar menu with options: MAGEBEES, GENERAL, and General. The main content area is titled 'General Contact' and contains two input fields, each with a '[STORE VIEW]' link to its right: 'Sender Name' (containing the text 'Owner') and 'Sender Email' (containing the text 'owner@example.com').

# Dealer Inquiry By MageBees

**Q-4:** I enable the captcha but not display on form.

- ⇒ Go to STORES → Configuration → CUSTOMERS → Customer Configuration Tab.
- ⇒ In CAPTCHA Section >> Forms >> “Dealer Inquiry” must be selected for your store.

CAPTCHA



Enable CAPTCHA on Storefront <small>[website]</small>	Yes	<input checked="" type="checkbox"/> Use system value
Font <small>[website]</small>	LinLibertine	<input checked="" type="checkbox"/> Use system value
Forms <small>[website]</small>	<div style="border: 1px solid #ccc; padding: 5px;"><ul style="list-style-type: none"><li>Dealer Inquiry</li><li>Create user</li><li>Login</li><li>Forgot password</li><li>Check Out as Guest</li><li>Register during Checkout</li><li>Contact Us</li><li>Change password</li></ul></div>	<input type="checkbox"/> Use system value

CAPTCHA for "Create user" and "Forgot password" forms is always enabled if chosen.

# Thank you!

Do you need Extension Support? Please create support ticket for quick reply,

<http://support.magebees.com/>

Do you have any suggestions? Please contact us,

<https://www.magebees.com/contact-us>