

Quotation Manager Pro for Magento 2

Installation Guide



Quotation Manager Pro Extension

By



MageBees a Venture by Capacity Web Solutions Pvt. Ltd.

Support Ticket :- <https://support.magebees.com/> , Support Email :- support@magebees.com

Quotation Manager Pro Extension for Magento 2 By MageBees

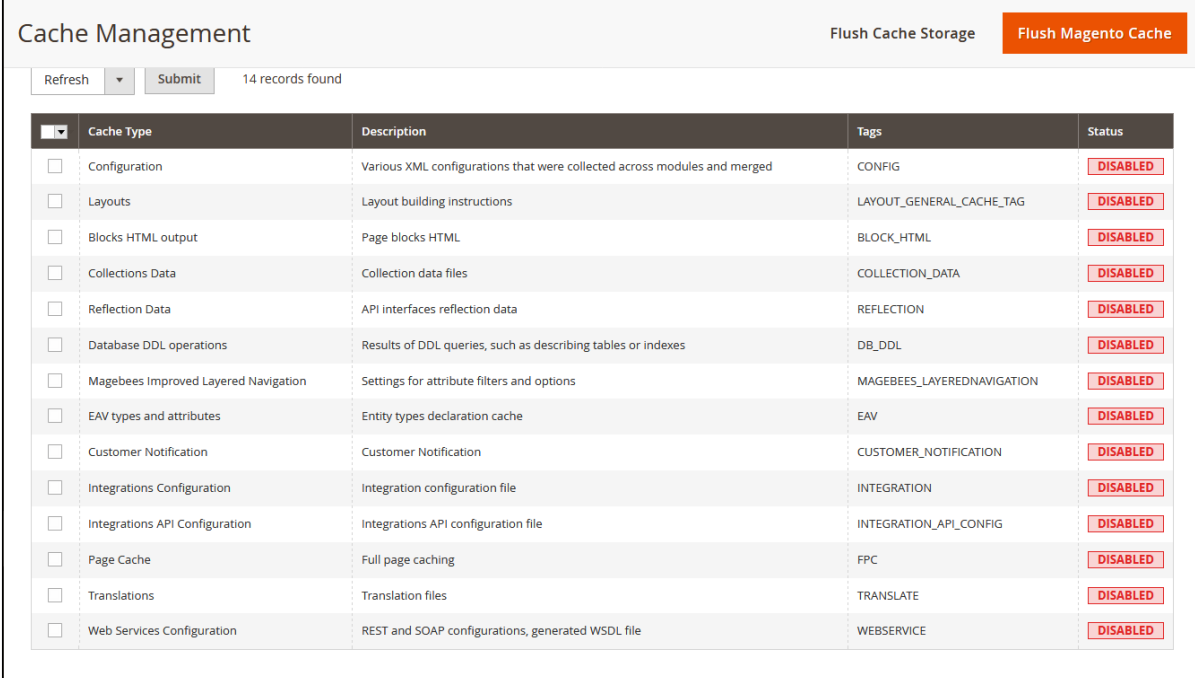
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PRE-INSTALLATION

Go to Admin → SYSTEM → Tools → Cache Management, select all caches, click “Disable” from the drop down menu and submit the changes.



<input type="checkbox"/>	Cache Type	Description	Tags	Status
<input type="checkbox"/>	Configuration	Various XML configurations that were collected across modules and merged	CONFIG	DISABLED
<input type="checkbox"/>	Layouts	Layout building instructions	LAYOUT_GENERAL_CACHE_TAG	DISABLED
<input type="checkbox"/>	Blocks HTML output	Page blocks HTML	BLOCK_HTML	DISABLED
<input type="checkbox"/>	Collections Data	Collection data files	COLLECTION_DATA	DISABLED
<input type="checkbox"/>	Reflection Data	API interfaces reflection data	REFLECTION	DISABLED
<input type="checkbox"/>	Database DDL operations	Results of DDL queries, such as describing tables or indexes	DB_DDL	DISABLED
<input type="checkbox"/>	Magebees Improved Layered Navigation	Settings for attribute filters and options	MAGEBEES_LAYEREDNAVIGATION	DISABLED
<input type="checkbox"/>	EAV types and attributes	Entity types declaration cache	EAV	DISABLED
<input type="checkbox"/>	Customer Notification	Customer Notification	CUSTOMER_NOTIFICATION	DISABLED
<input type="checkbox"/>	Integrations Configuration	Integration configuration file	INTEGRATION	DISABLED
<input type="checkbox"/>	Integrations API Configuration	Integrations API configuration file	INTEGRATION_API_CONFIG	DISABLED
<input type="checkbox"/>	Page Cache	Full page caching	FPC	DISABLED
<input type="checkbox"/>	Translations	Translation files	TRANSLATE	DISABLED
<input type="checkbox"/>	Web Services Configuration	REST and SOAP configurations, generated WSDL file	WEBSERVICE	DISABLED

You also should run the Magento in developer mode when you’re extending or customizing it. You can use this command line to show current mode:

```
php bin/magento deploy:mode:show
```

Use this command to change to developer mode:

```
php bin/magento deploy:mode:set developer
```

Please refer below link for how to set magento mode.

<http://devdocs.magento.com/guides/v2.2/config-guide/cli/config-cli-subcommands-mode.html>

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INSTALLATION STEPS:

Purchase Module From MageBees:

- Install Using Web Wizard Module Manager :

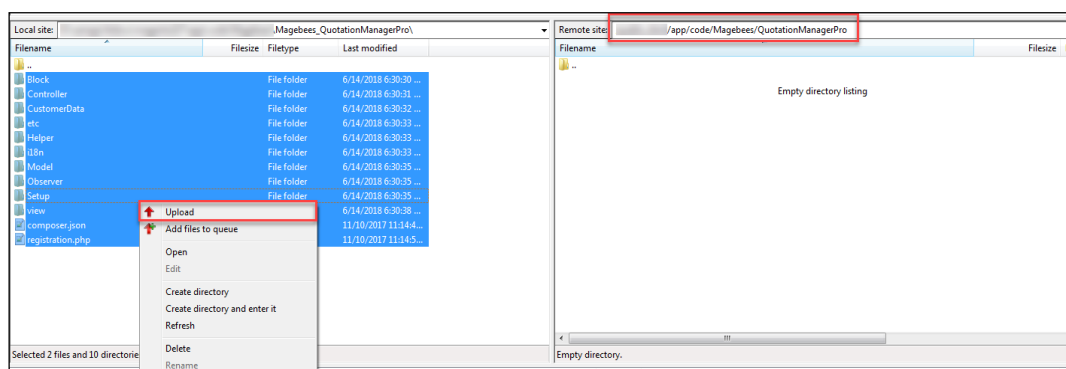
1. Download Zip files from Magebees Account and Upload Files on Your Magento Server.

Step-1

- ⇒ Unpack the contents of the “Magebees_QuotationManagerPro-1.2.0.zip” folder that you have downloaded.

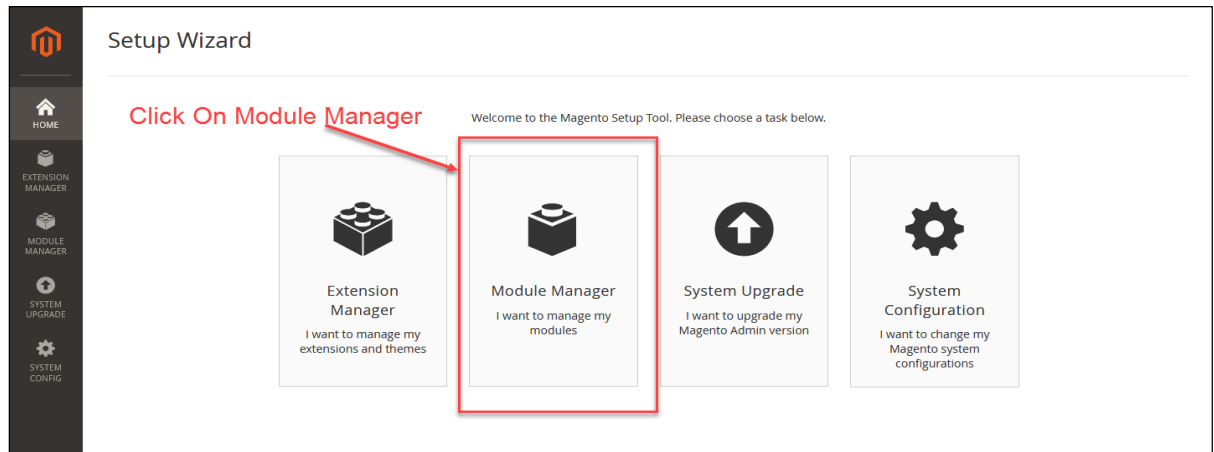
Step-2

- ⇒ Create “Magebees” folder in your <magento root directory>/app/code directory, if “Magebees” Folder not exist.
- ⇒ Create “QuotationManagerPro” folder in your <magento root directory>/app/code/Magebees directory.
- ⇒ Copy the content of “Magebees_QuotationManagerPro” folder in your <magento directory>/app/code/Magebees/QuotationManagerPro directory and follow the below mentioned step.

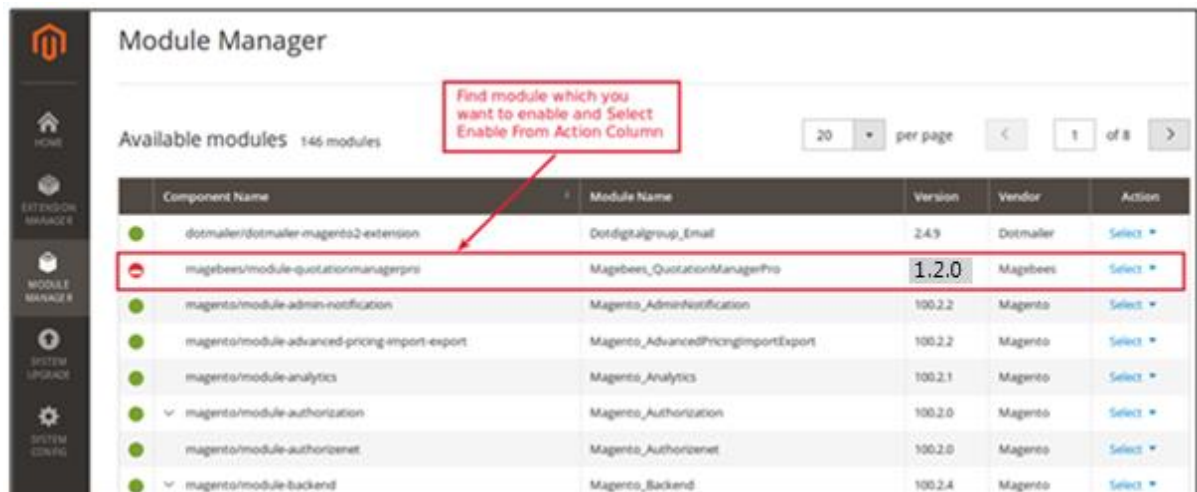


2. Go to System -> Tools -> Web Wizard Setup. Then Click on the ‘ModuleManager’.

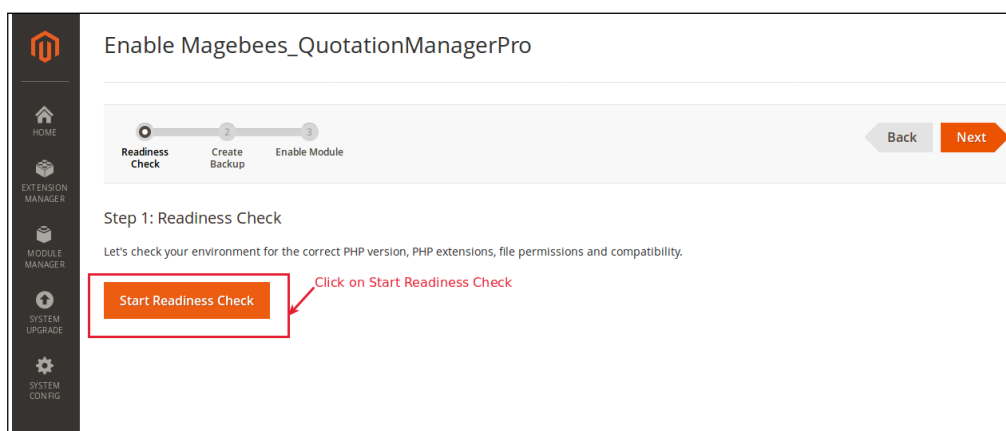
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3. We will go to Module Manager Page. Here all available modules listed. Using Action drop-down we will enable and disable module.

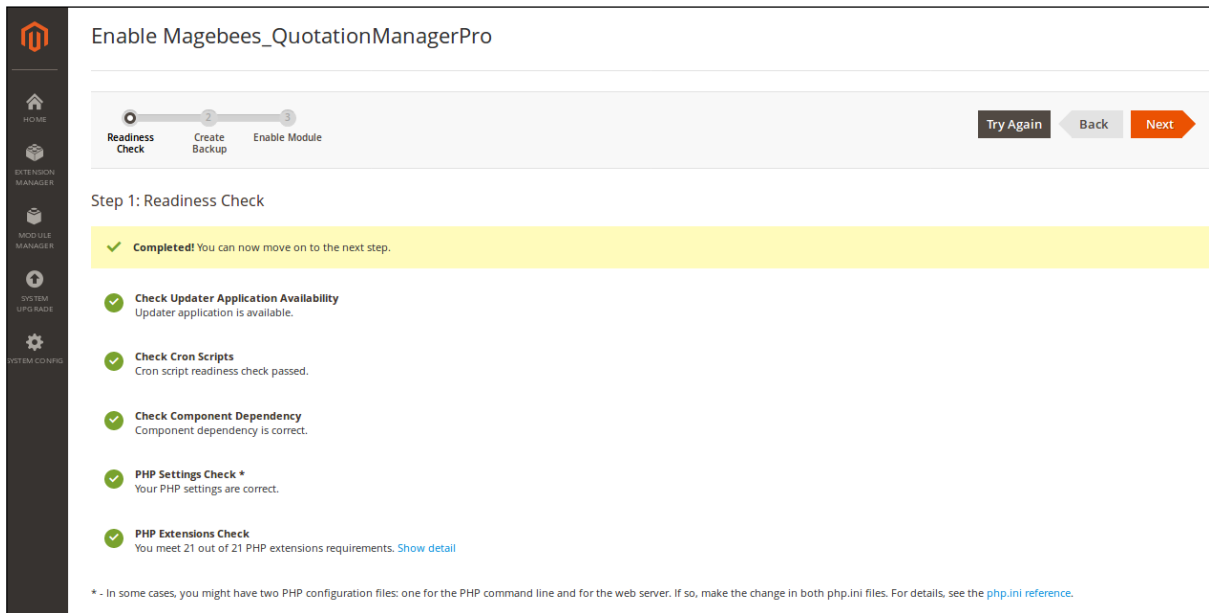


4. Run readiness check.



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Readiness Check Success:

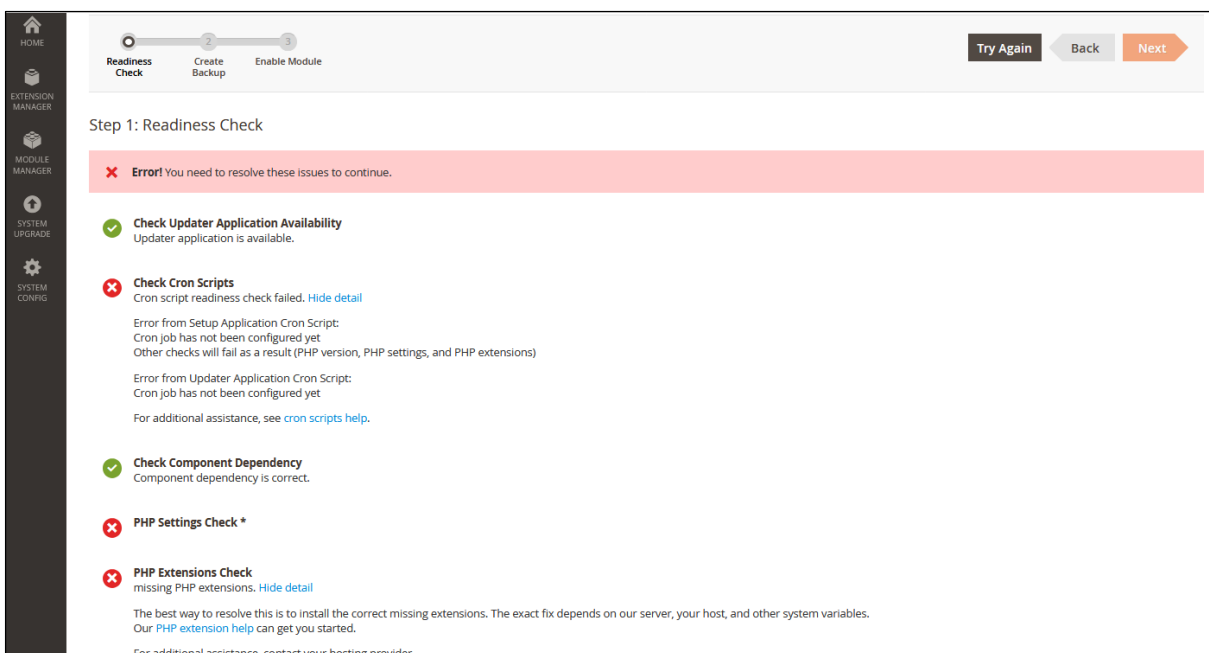


The screenshot shows the 'Enable Magebees_QuotationManagerPro' wizard. At the top, a progress bar indicates three steps: 1. Readiness Check (completed), 2. Create Backup, and 3. Enable Module. Navigation buttons include 'Try Again', 'Back', and 'Next'. The main content area is titled 'Step 1: Readiness Check' and features a yellow success banner: 'Completed! You can now move on to the next step.' Below this, a list of checks is shown with green checkmarks:

- Check Updater Application Availability**: Updater application is available.
- Check Cron Scripts**: Cron script readiness check passed.
- Check Component Dependency**: Component dependency is correct.
- PHP Settings Check ***: Your PHP settings are correct.
- PHP Extensions Check**: You meet 21 out of 21 PHP extensions requirements. [Show detail](#)

* - In some cases, you might have two PHP configuration files: one for the PHP command line and for the web server. If so, make the change in both php.ini files. For details, see the [php.ini reference](#).

Readiness Check Failure:

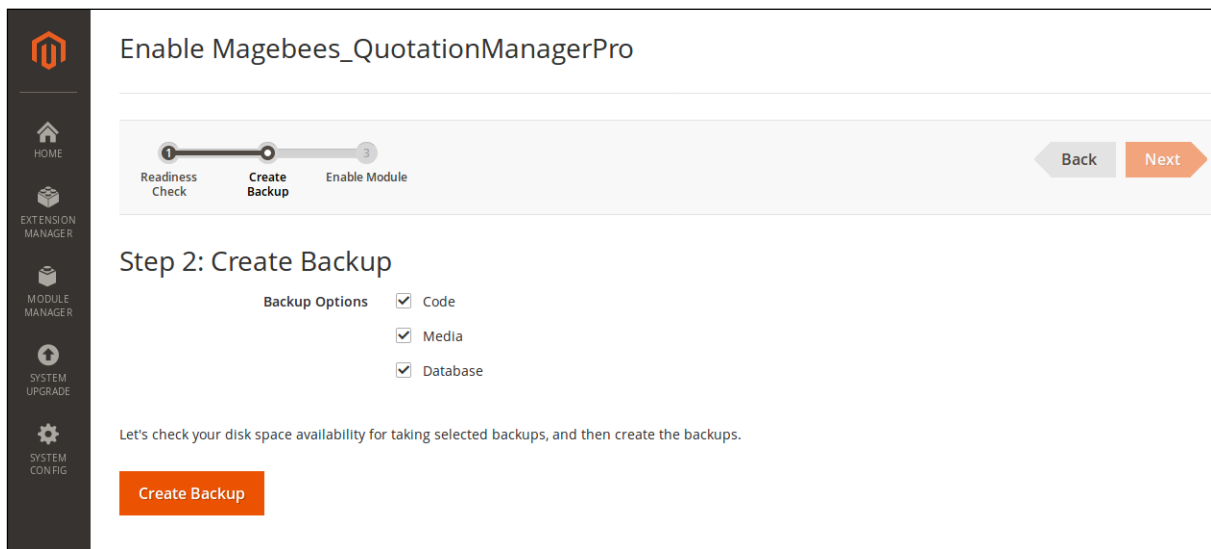


The screenshot shows the 'Enable Magebees_QuotationManagerPro' wizard with a failed readiness check. The progress bar and navigation buttons are the same as in the success case. The main content area is titled 'Step 1: Readiness Check' and features a red error banner: 'Error! You need to resolve these issues to continue.' Below this, a list of checks is shown with red X marks:

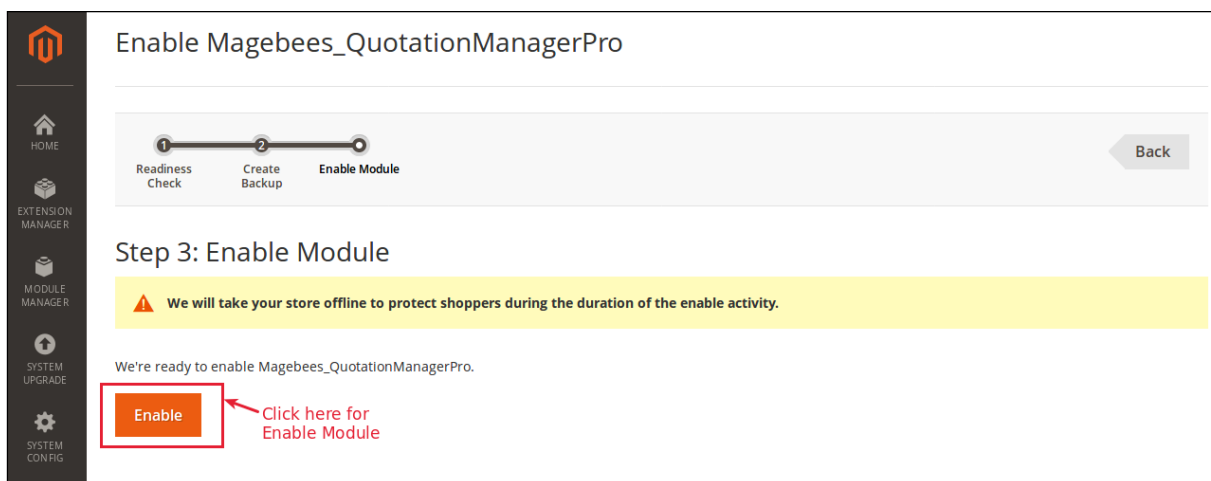
- Check Updater Application Availability**: Updater application is available.
- Check Cron Scripts**: Cron script readiness check failed. [Hide detail](#)
Error from Setup Application Cron Script: Cron job has not been configured yet
Other checks will fail as a result (PHP version, PHP settings, and PHP extensions)
Error from Updater Application Cron Script: Cron job has not been configured yet
For additional assistance, see [cron scripts help](#).
- Check Component Dependency**: Component dependency is correct.
- PHP Settings Check ***
- PHP Extensions Check**: missing PHP extensions. [Hide detail](#)
The best way to resolve this is to install the correct missing extensions. The exact fix depends on our server, your host, and other system variables. Our [PHP extension help](#) can get you started.
For additional assistance, [contact your hosting provider](#).

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1. Please check your system configuration with magento stack technology requirements.
<http://devdocs.magento.com/guides/v2.2/install-gde/system-requirements-tech.html>
2. Please make sure you have configured cron job for magento properly.
[Here](#) you'll find the information on how to set up the cron job for Magento.
5. Create back up: if you want to take Backup before install module then select back up option.



6. Enable the module. The installation process takes a couple of minutes.

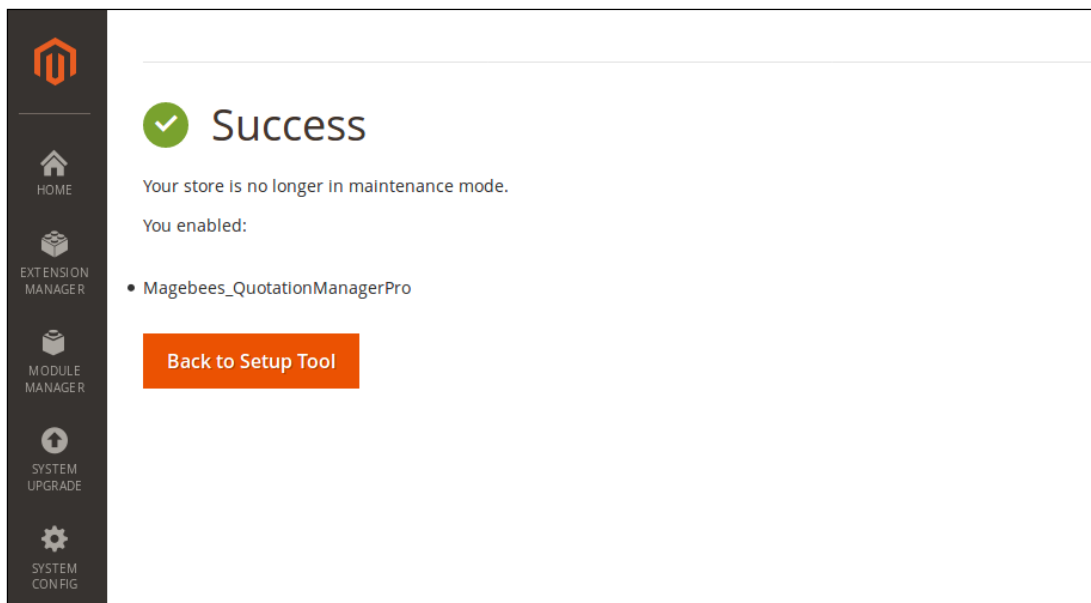


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When you click on Enable module then it will redirect to process extensions section.



7. After the installation is complete, you'll see the success page.



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- **Install Using SSH :**

Download Zip files from Magebees Account and Upload Files on Your Magento Server.

Step-1

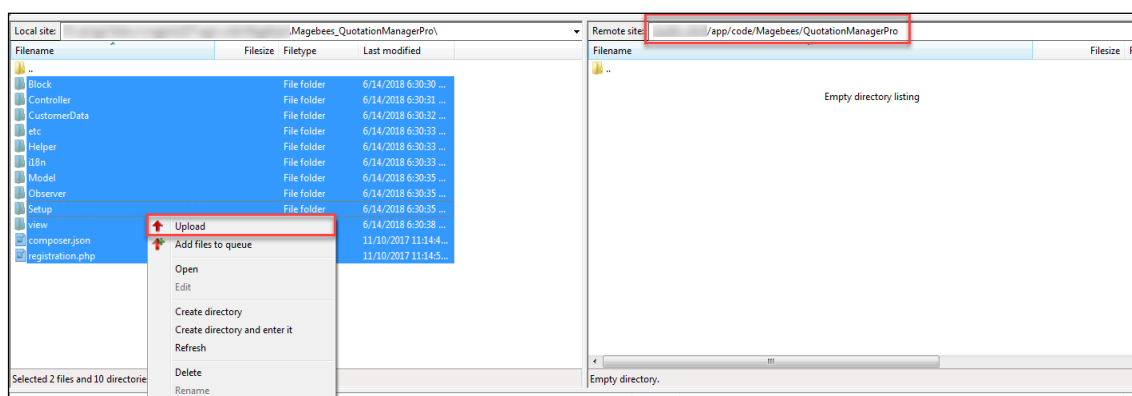
⇒ Unpack the contents of the “**Magebees_QuotationManagerPro-1.2.0.zip**” folder that you have downloaded.

Step-2

⇒ Create “**Magebees**” folder in your <**magento root directory**>/app/code directory, if “**Magebees**” Folder not exist.

⇒ Create “**QuotationManagerPro**” folder in your <**magento root directory**>/app/code/Magebees directory.

⇒ Copy the content of “**Magebees_QuotationManagerPro**” folder in your <**magento directory**>/app/code/Magebees/QuotationManagerPro directory and follow the below mentioned step.



1) Open command prompt /terminal and change directory to your magento install directory.

2) Run following command :

```
php bin/magento module:enable Magebees_QuotationManagerPro
```

```
php bin/magento setup:upgrade
```

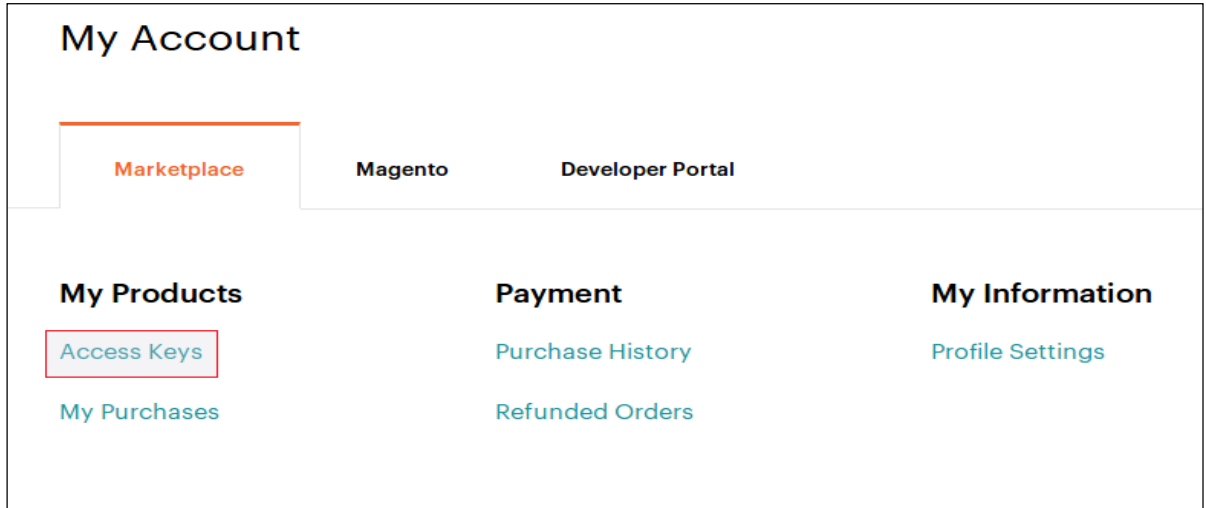
```
php bin/magento setup:static-content:deploy
```

Go to Admin -> SYSTEM -> Tools -> Cache Management, selecting all caches, clicking “refresh” from the drop down menu and submitting the changes.

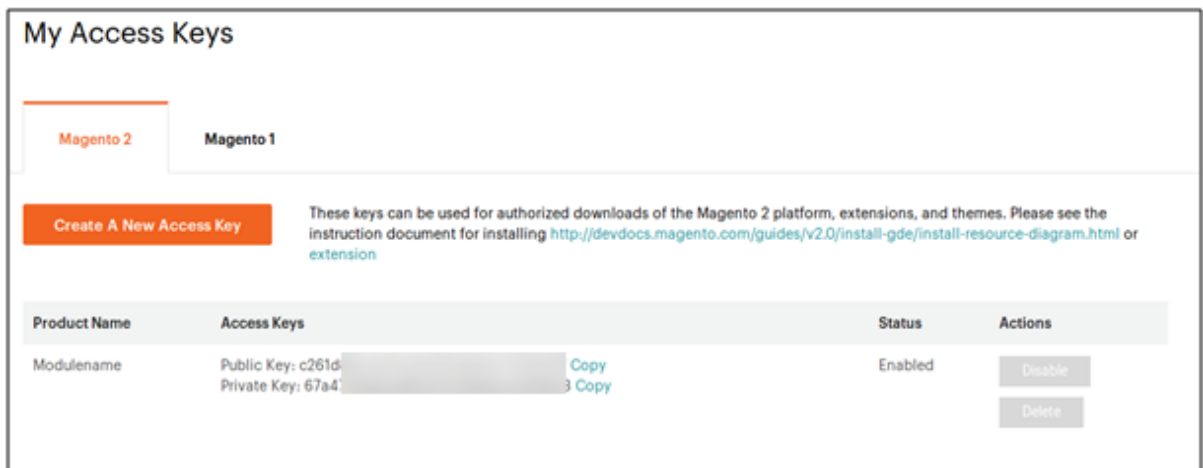
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Purchase Module Using Magento Market Place:

1. Login Into your market place account.
2. Open the 'My Access Keys' page from "My Profile".

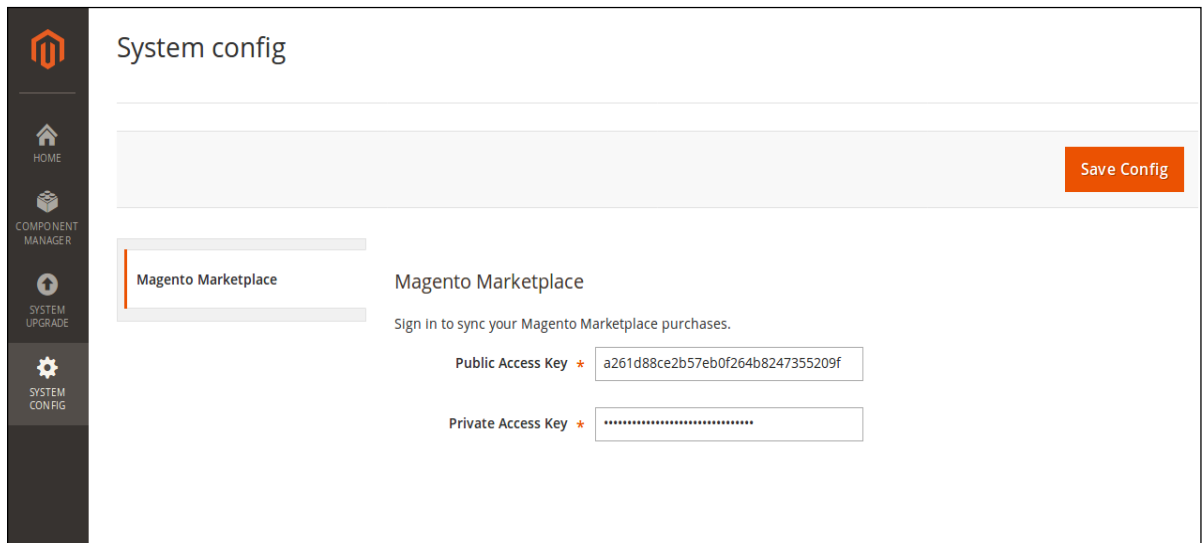


3. Click on the 'Access Key' button and the keys will be generated automatically.

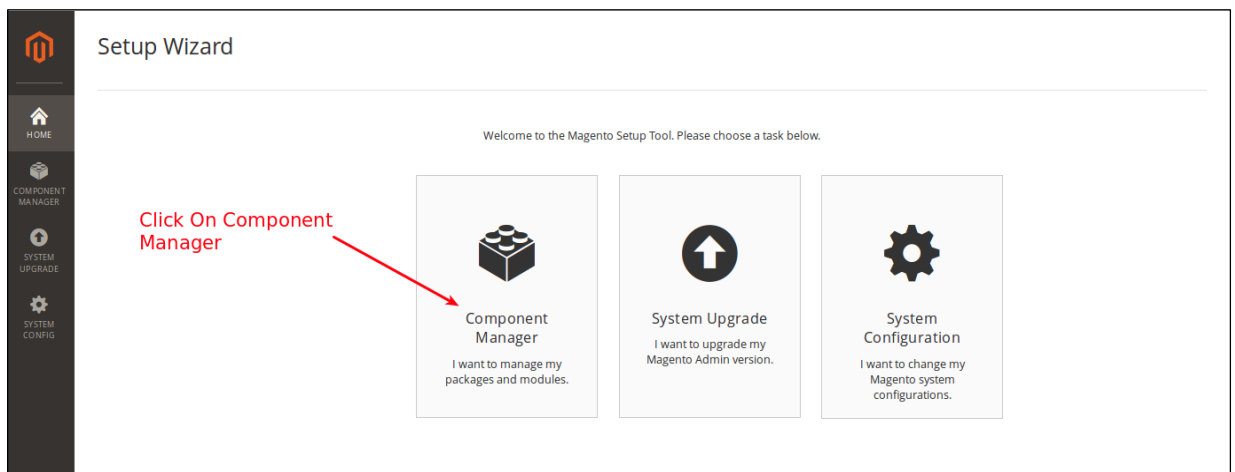


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4. Log in to your Magento website, go to System → Web Setup Wizard → System Config then sign in using generated keys.

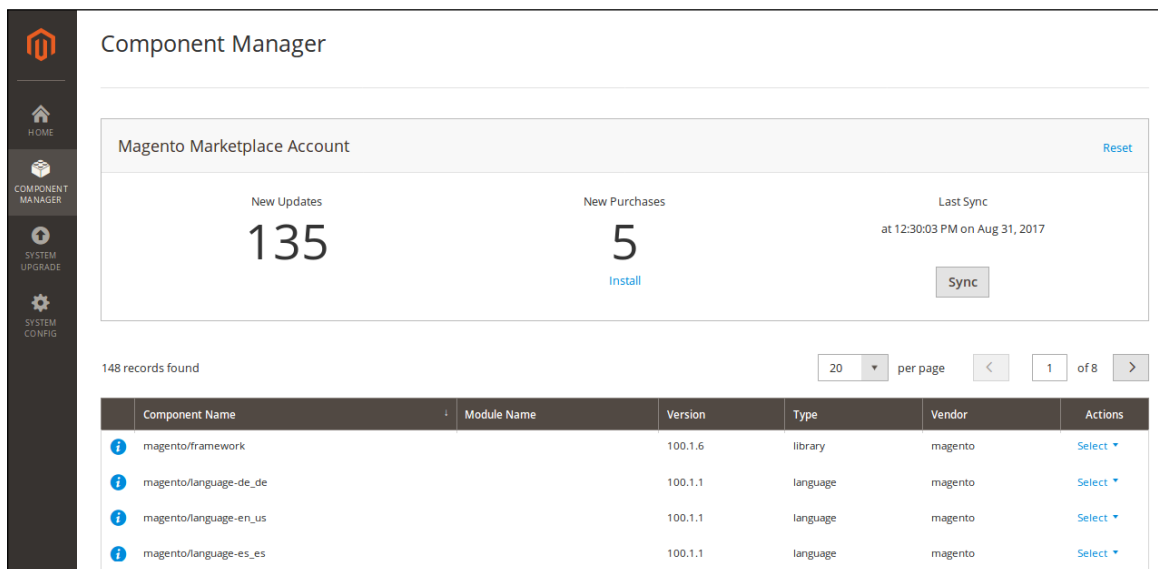


5. Click on the 'Component Manager'.



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6. Press the 'Sync' button and then install available extensions.

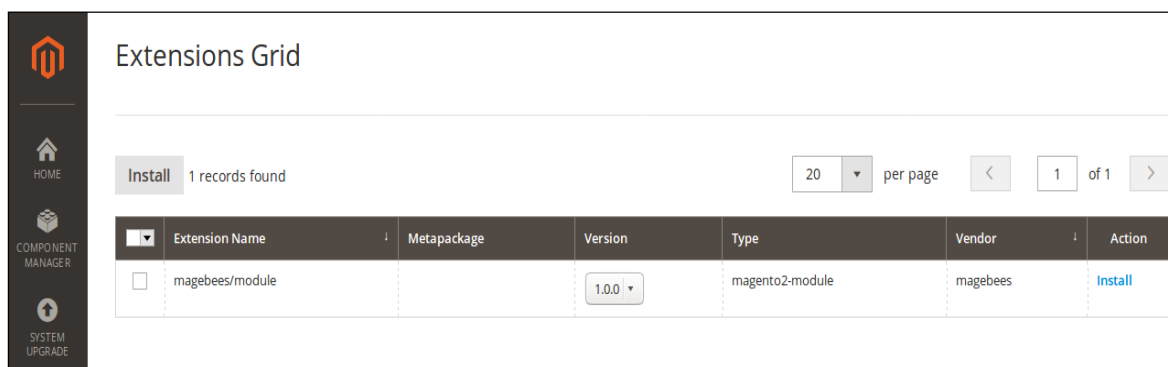


The screenshot shows the 'Component Manager' interface. At the top, it displays 'Magento Marketplace Account' with a 'Reset' link. Below this, there are three statistics: 'New Updates' (135), 'New Purchases' (5), and 'Last Sync' (at 12:30:03 PM on Aug 31, 2017). A 'Sync' button is located to the right of the 'Last Sync' text. Below the statistics, it indicates '148 records found' and shows a pagination control set to '20 per page', '1 of 8'. A table lists the following components:

Component Name	Module Name	Version	Type	Vendor	Actions
magento/framework		100.1.6	library	magento	Select
magento/language-de_de		100.1.1	language	magento	Select
magento/language-en_us		100.1.1	language	magento	Select
magento/language-es_es		100.1.1	language	magento	Select

7. Select the following extension packages and click 'Install'.

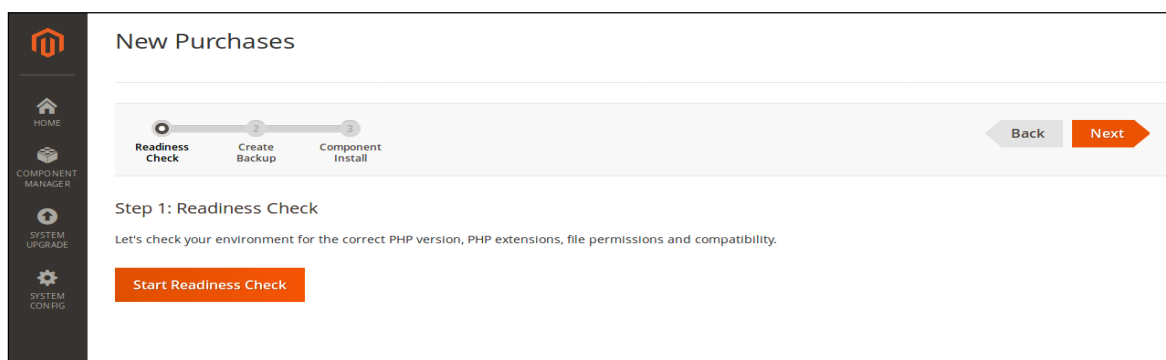
→ Magebees/ QuotationManagerPro



The screenshot shows the 'Extensions Grid' interface. It displays '1 records found' and a pagination control set to '20 per page', '1 of 1'. A table lists the following extension:

Extension Name	Metapackage	Version	Type	Vendor	Action
magebees/module		1.0.0	magento2-module	magebees	Install

8. Run readiness check.



The screenshot shows the 'New Purchases' interface. It features a progress bar with three steps: 'Readiness Check', 'Create Backup', and 'Component Install'. The 'Readiness Check' step is currently active. Below the progress bar, there is a 'Start Readiness Check' button. The text below the button reads: 'Step 1: Readiness Check. Let's check your environment for the correct PHP version, PHP extensions, file permissions and compatibility.'

Step 1: Readiness Check

✓ **Completed!** You can now move on to the next step.

- ✓ **Check Updater Application Availability**
Updater application is available.
- ✓ **Check Cron Scripts**
Cron script readiness check passed.
- ✓ **Check Component Dependency**
Component dependency is correct.
- ✓ **PHP Version Check**
Your PHP version is correct (7.0.13-1~dotdeb+8.1).
- ✓ **PHP Settings Check ***
Your PHP settings are correct.
- ✓ **PHP Extensions Check**
You meet 15 out of 15 PHP extensions requirements. [Show detail](#)

NOTE: If during the readiness check you find the following errors, please make sure you've configured the the cron job for Magento properly. [Here](#) you'll find the information on how to set up the cron job for Magento.

Step 1: Readiness Check

Error! You need to resolve these issues to continue.

- Check Updater Application Availability**
Updater application is available.
- Check Cron Scripts**
Cron script readiness check failed. [Hide detail](#)

Error from Setup Application Cron Script:
Cron job has not been configured yet
Other checks will fail as a result (PHP version, PHP settings, and PHP extensions)

Error from Updater Application Cron Script:
Cron job has not been configured yet

For additional assistance, see [cron scripts help](#).
- Check Component Dependency**
Component dependency is correct.
- PHP Version Check**
Your PHP version is . The required PHP version is . [Show detail](#)
- PHP Settings Check ***
- PHP Extensions Check**
missing PHP extensions. [Hide detail](#)

9. Create Backup

New Purchases

Readiness Check **Create Backup** Component Install

Back Next

Step 2: Create Backup

Backup Options

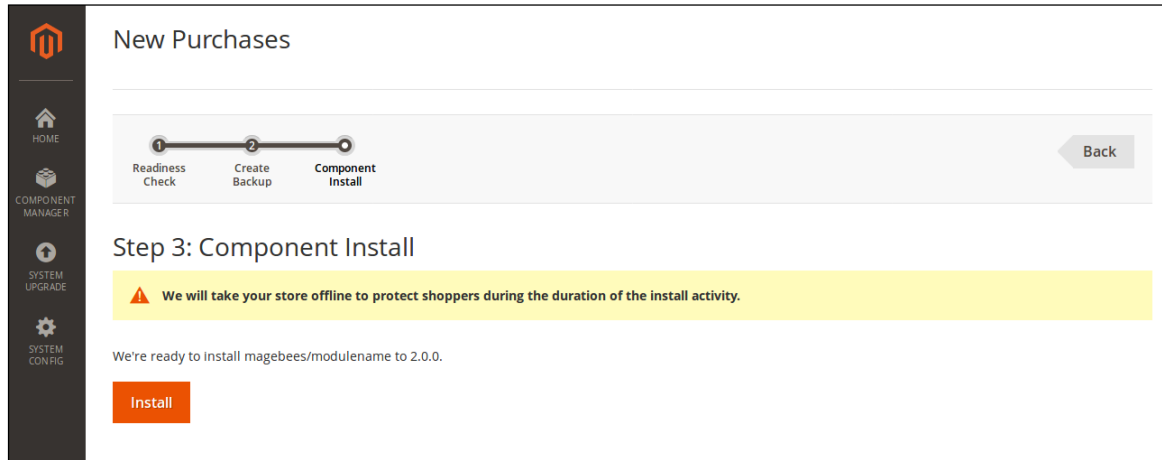
- Code
- Media
- Database

Let's check your disk space availability for taking selected backups, and then create the backups.

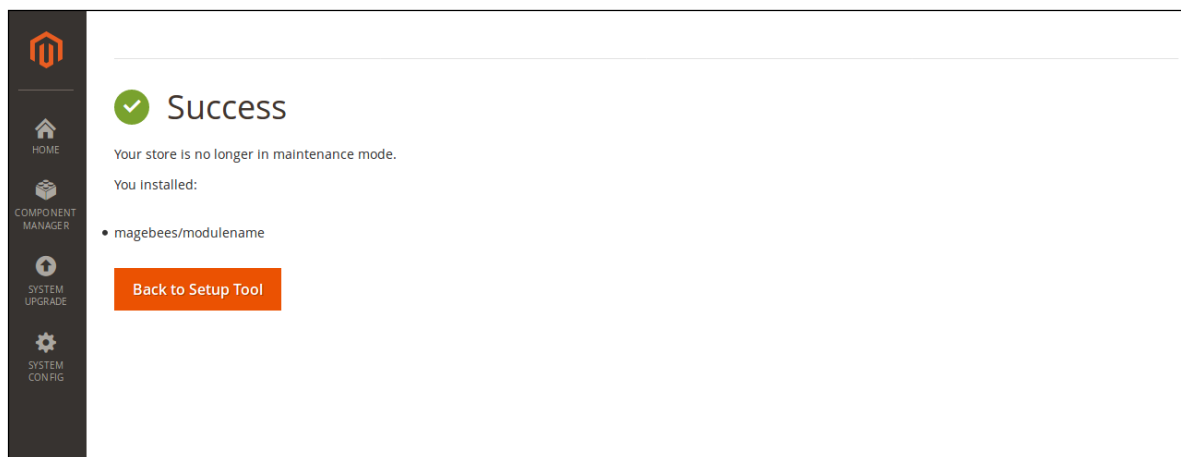
Create Backup

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10. Install the extension. The installation process takes a couple of minutes.



11. After the installation is complete, you'll see the success page.



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Module Displayed In Admin Section

The screenshot displays the Magento 2 Admin interface. On the left, the 'Sales' sidebar menu is visible, with the 'SALES' icon highlighted. The main content area shows the 'MageBees Quotation Manager Pro' module, which includes a 'Manage Quotations' link and a 'Create New Quote' button. Below the button, there is a table with columns for 'Customer Last Name', 'Email', 'Quote Requested At', 'Store Views', 'Status', and 'Action'. The table is currently empty, displaying the message 'We couldn't find any records.'.

Thank you!

Do you need Extension Support? Please create support ticket for quick reply,

<https://support.magebees.com/>

Do you have any suggestions? Please contact us,

<https://www.magebees.com/contact-us>